**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 02 December 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IVC188”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 02 December 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC188

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 6.017% (3 Month JIBAR as at 02 Dec 2020 of 3.517% plus 250bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 December 2022

**Books Close** 21 February, 24 May, 24 August, 23 November

**Interest Payment Date(s)** 02 March, 02 June, 02 September, 02 December

**Last Day to Register** By 17:00 on20 February, 23 May, 23 August, 22 November

**Issue Date** 02 December 2020

**Date Convention** Following

**Interest Commencement Date** 02 December 2020

**First Interest Payment Date** 02 March 2021

**Call / Step Up Date** 02 December 2021

**ISIN No.** ZAG000173022

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC188%20PricingSupplement0212.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC188%20PricingSupplement0212.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000